

Physical Litecoin

Ticker LITE

ISIN GB00BLD4ZP54

WKN A3GRUD

Investment objective

CoinShares Physical Litecoin (Ticker: LITE) is a physically backed Exchange Traded Product (ETP).

LITE trades on a regulated exchange, can be bought and sold just like an equity, and provides direct exposure to the price of Litecoin.

Key Information

| | |
|---------------------------|------------------|
| Underlying asset | Litecoin |
| Management Fee | 1.50% p.a. |
| Bloomberg Code | LITE |
| Securities Lending | No |
| Base Currency | USD |
| Replication Method | Physical |
| UCITS Eligible | Yes ¹ |
| UCITS Compliant | No |

| | |
|------------------------|--|
| Legal Structure | Debt Security (ETP) |
| Registrar | Computershare Investor Services (Jersey) Limited |
| Administrator | IQ-EQ Fund Services (Jersey) Limited |
| Trustee | The Law Debenture Trust Corp p.l.c. |
| Auditor | Baker Tilly Channel Islands Limited |
| Issuer | CoinShares Digital Securities Limited |
| Custodian | Komainu (Jersey) Limited |

¹UCITS Eligibility varies by jurisdiction. Please contact CoinShares if you would like to discuss.

Litecoin Price Performance (USD)

| PERIOD | RETURN |
|------------|---------|
| 2018 | -85.88% |
| 2019 | 34.47% |
| 2020 | 199.45% |
| 2021 | 20.60% |
| 2022 | -53.32% |
| 2023 | -3.89% |
| 2024 (YTD) | -11.96% |

Source: LTC/USD, Compass Financial Technologies. The figures shown relate to past performance. Past performance is not a reliable indicator of future results and should not be a sole factor of consideration when selecting a product. Transaction costs, fees and expenses not included.

The product utilizes the Compass Crypto Reference Indices (CCRI) as a benchmark to determine the daily indicative monetary value for the Coin Entitlement

The Year-on-Year performance of the Product is 1.01%, while the performance of the Index stands at 2.55%.

Pricing information

Coin Entitlement (CE) 0.2 Litecoin at launch

Price Coin Entitlement × Litecoin price

Why LITE?

- Each LITE Security is 100% physically backed by Litecoin
- Unlike other providers, we never lend out the Litecoin backing your securities
- Investors have the option to redeem their securities directly for Litecoin
- Competitive management fee
- Built by CoinShares: experts in Litecoin and other digital assets

Key Risks

- Investors' capital is at risk and investors may lose part or all of their investment
- LITE Securities are structured as debt securities, not equity
- The bid/offer prices of the LITE Securities on an exchange may differ from the trading price of the Litecoin

LITE trading lines

| EXCHANGE | TRADING CURRENCY | BLOOMBERG CODE | SEDOL | LISTING DATE |
|-------------|------------------|-------------------|---------|--------------|
| SIX | USD | LITE SE Equity | BLD4ZP5 | 6/4/2021 |
| SIX | CHF | LITECHF SE Equity | BMFPBQ6 | 6/4/2021 |
| SIX | EUR | LITEEUR SE Equity | BMFPBS8 | 6/4/2021 |
| Börse Xetra | EUR | CLTC GY Equity | BMFPBS8 | 7/6/2021 |

Registered for sale

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Disclosures

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