

Physical Chainlink

Ticker CCHA

ISIN GB00BMWB4910

WKN A3GYRF

Investment objective

CoinShares Physical Chainlink (Ticker: CCHA) is a physically backed Exchange Traded Product (ETP).

CCHA trades on a regulated exchange, can be bought and sold just like an equity, and provides direct exposure to the price of Chainlink.

Key Information

| | |
|---------------------------|------------------|
| Underlying asset | Chainlink |
| Management Fee | 1.50% p.a. |
| Bloomberg Code | CCHA |
| Securities Lending | No |
| Base Currency | USD |
| Replication Method | Physical |
| UCITS Eligible | Yes ¹ |
| UCITS Compliant | No |

| | |
|------------------------|--|
| Legal Structure | Debt Security (ETP) |
| Registrar | Computershare Investor Services (Jersey) Limited |
| Administrator | IQ-EQ Fund Services (Jersey) Limited |
| Trustee | The Law Debenture Trust Corp p.l.c. |
| Auditor | Baker Tilly Channel Islands Limited |
| Issuer | CoinShares Digital Securities Limited |
| Custodian | Komainu (Jersey) Limited |

¹UCITS Eligibility varies by jurisdiction. Please contact CoinShares if you would like to discuss.

Chainlink Price Performance (USD)

| PERIOD | RETURN |
|------------|---------|
| 2019* | -2.24% |
| 2020 | 529.86% |
| 2021 | 81.97% |
| 2022 | -72.63% |
| 2023 | 164.10% |
| 2024 (YTD) | -23.94% |

*Since September 2019. Source: LINK/USD, Compass Financial Technologies. The figures shown relate to past performance. Past performance is not a reliable indicator of future results and should not be a sole factor of consideration when selecting a product. Transaction costs, fees and expenses not included.

The product utilizes the Compass Crypto Reference Indices (CCRI) as a benchmark to determine the daily indicative monetary value for the Coin Entitlement

The Year-on-Year performance of the Product is 52.28%, while the performance of the Index stands at 54.61%.

Pricing information

Coin Entitlement (CE) 0.1 Chainlink at launch

Price Coin Entitlement × Chainlink price

Why CCHA?

- Each CCHA Security is 100% physically backed by Chainlink
- Unlike other providers, we never lend out the Chainlink backing your securities
- Investors have the option to redeem their securities directly for Chainlink
- Competitive management fee
- Built by CoinShares: experts in Chainlink and other digital assets

Key Risks

- Investors' capital is at risk and investors may lose part or all of their investment
- CCHA Securities are structured as debt securities, not equity
- The bid/offer prices of the CCHA Securities on an exchange may differ from the trading price of the Chainlink

CCHA trading lines

| EXCHANGE | TRADING CURRENCY | BLOOMBERG CODE | SEDOL | LISTING DATE |
|-------------|------------------|----------------|---------|--------------|
| Börse Xetra | EUR | CCHA GY | BMWB491 | 4/5/2022 |

Registered for sale

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